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## Client Information Form

Information you provide here is protected as confidential information. Please fill out this form and email it back to me before your first session.

Name of Client: \_\_\_\_\_

Address: \_\_\_\_\_

Mobile Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Home Phone: \_\_\_\_\_ \*Please star which phone number is the best to reach you

Is it OK to leave you a message? Yes No

EMAIL: \_\_\_\_\_ May I email you? Yes No \*Please note:

Email correspondence is not considered to be a confidential form of communication.  
\*It is important to me to maintain your confidentiality. If needed, please list any additional instructions for contacting you.

\_\_\_\_\_  
\_\_\_\_\_

Age: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Race/Ethnicity: \_\_\_\_\_

Employed? Yes No Occupation/Profession: \_\_\_\_\_

Relationship Status: Single Partnered/Married Separated Divorced Other

Do you have children? Yes No

If yes, please list their names and ages:

\_\_\_\_\_

Do you have any current medical conditions? Yes No

If yes, please describe:

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Do you have a primary care provider whom you see regularly? Yes No

If yes, please provide the name of your physician: \_\_\_\_\_

Are you currently taking any medications, dietary aids, or herbal supplements? Yes No

If yes, please list the name, amount, purpose, and prescriber of each medication below:

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In case of emergency, please list an emergency contact below:

Name: \_\_\_\_\_ Phone number: \_\_\_\_\_

How did you hear about my practice?

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Please explain briefly what brought you to therapy and what you are hoping to gain from the experience:

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Insurance information (skip if paying out of pocket):

Insurance Company/Plan name: \_\_\_\_\_

Policy/ID#: \_\_\_\_\_

Group#: \_\_\_\_\_

Policy Holder Information, if different from client:

Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: \_\_\_\_\_ Relationship to client: \_\_\_\_\_

Secondary Insurance information (if applicable):

Insurance Company/Plan name: \_\_\_\_\_

Policy/ID#: \_\_\_\_\_

Group#: \_\_\_\_\_